

LEXITAS

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Xclaim

In re:

Genesis Global Holdco, LLC, *et al.*

Debtors

Chapter 11

Case No. 23-10063

(Jointly Administered)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

Name of Transferee

STREAMI INC.

MARCOS HOLDINGS I LLC

Transferor's Address:

Transferee's address for notices and payment:

Streami Inc.
18th floor, 42 Olympic-ro 35da-gil,
Songpa-gu, Seoul
Republic of Korea
Attn: Junhaeng Lee, Joonghoon Lee
Email: junhaeng.lee@streami.co;
jake.lee@streami.co

Marcos Holdings I LLC
c/o Attestor Limited
7 Seymour Street, London, W1H 7JW
United Kingdom
Attn: Steve Gillies
Email: settlements@attestorcapital.com

With a copy to: James Park
Email: james.park@streami.co

Schedule/Claim No.	Creditor Name	Amount	Debtor	Case No.
3.1.0562	Name on File	As described on Schedule F	Genesis Global Capital, LLC	23-10064
Master Proof of Claim filed by Ad Hoc Group of Creditors	Anonymous Lender 78	As described on Addendum to Master Proof of Claim filed by Ad Hoc Group of Genesis Lenders	Genesis Global Capital, LLC	23-10064

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Christopher Guth
Transferee / Transferee's Agent

Date: 06/21/2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

Clerk of the Court

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Annex A

EVIDENCE OF TRANSFER OF CLAIM AND WAIVER OF NOTICE

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Streami Inc., for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, do hereby certify that they have unconditionally and irrevocably sold, transferred and assigned to **Marcos Holdings I LLC**, its successors and assigns, ("**Buyer**"), all right, title and interest in and to the claim(s) the ("**Claim**") of Seller, identified below, against Genesis Global Holdco, LLC, et al., in the United States Bankruptcy Court, Southern District of New York, Case No. 23-10063.

Schedule/Claim No.	Xclaim ID	Creditor Name	Amount	Debtor	Case No.
3.1.0562	Genesis Xcm_5	Name on File	As described on Schedule F	Genesis Global Capital, LLC	23-10064
Master Proof of Claim filed by Ad Hoc Group of Creditors	Genesis Xcm_5	Anonymous Lender 78	As described on Addendum to Master Proof of Claim filed by Ad Hoc Group of Genesis Lenders	Genesis Global Capital, LLC	23-10064

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the dates below.

Buyer:

MARCOS HOLDINGS I LLC

DocuSigned by:

By: Christopher Guth

C49E3BF3C3C0445

Name: Christopher Guth

Title: Authorized Attorney

Email:

Christopher.Guth@attestorcapital.com

Date: 06/21/2023

Seller:

STREAMI INC.

DocuSigned by:

By: Junhaeng Lee

1FA1C1B3C627403

Name: Junhaeng Lee

Title: Founder and President

Email: junhaeng.lee@streami.co

Date: 06/21/2023

DocuSigned by:

By: Joonghoon Lee

FEA42304A00F403

Name: Joonghoon Lee

Title: Chief Executive Officer

Email: jake.lee@streami.co

Date: 06/21/2023